



John Langlois <johnlanglois1960@gmail.com>

Follow-Up on Records and Upcoming Annual Meeting

John Langlois <johnlanglois1960@gmail.com>
To: Sharon Williams <dmwfam5@yahoo.com>

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Hello Sharon,

Thank you again for providing the materials and responses to my previous questions — I appreciate the time and effort.

I had a few follow-up items I was hoping to clarify.

1. Membership List

The membership list provided includes my property, but it does not reflect me as the current owner (I purchased the property approximately 8 months ago).

Since I have been receiving Association mailings at my address, I wanted to confirm whether there is an updated membership list that reflects current ownership records, and whether I am currently recognized as the voting member for my property.

2. Tax Filings

Could you please confirm whether the Association files IRS Form 990 or Form 1120-H?
If a Form 990 is filed, I would like to request copies for the past three years.

3. Meeting Minutes / Voting Records

After reviewing the minutes, I did not see documentation of member attendance, quorum, or vote counts.

Are there any additional records available (such as sign-in sheets, proxies, or ballots) that document attendance and voting for those meetings?

4. Upcoming Annual Meeting / Elections

With the June annual meeting approaching, I wanted to better understand the election and voting process.

Will there be any information provided in advance regarding:

- who may be running or interested in board positions
- how nominations will be handled
- how voting eligibility will be confirmed for members present
- how votes will be conducted and recorded

I just want to make sure I understand the process and how participation works for members.

5. Insurance Coverage

One additional question — do we currently carry any Directors & Officers (D&O) insurance for the board, or just general liability coverage?

Thank you again for your time and for helping clarify these items.

Best regards,
John Langlois